Your Guide To Registering With Us

Thank you for your interest in British Friendly. It's easy to register with us. Simply email sales@britishfriendly.com with the details below.

- Company Name
- Company FCA number
- Network Name (if applicable)
- Network FCA Number (if applicable)
- Your Full Name
- Your Telephone Number
- Your Email Address

BRITISH FRIEN:)LY

It feels good to be covered



Individual Financial Advisers/Intermediaries

If your company is already registered with British Friendly, we'll aim to get your login details emailed over to you **within two working days**.



Firms Who Are Appointed Representatives

If your company is not yet registered with British Friendly we will need to conduct due diligence checks. Once we've successfully completed these checks we'll email your login details. We aim to do this within 5 working days.





Firms Who Are Directly Authorised

We will need you to return all of the following:

- 1. A completed terms of business application form.
- 2. A photocopy of a company directors drivers license and company bank statement

Please note - if a directors drivers license is not available, please attach a copy of the directors passport and personal utility bill along with the company bank statement

Once we receive all of this we can complete our due diligence checks. If successful, we'll email your login details to you. We aim to do this within 7 working days.

Next Steps

Once we've received these details you'll soon be able to offer our award-winning Income Protection cover to your clients.

Key Benefits At a Glance

- Average of 94% of claims paid over the last 20 years
- Flexible and inclusive product options helping you tailor cover to a wide range of clients
- Access to a wide range of additional discretionary benefits through Mutual Benefits, all for no additional cost
- Additional support through our discretionary
 BF Care benefits such as Death Benefit and Care
 Assistance Benefit, also at no added cost
- To find out more, check out our Adviser Toolkit

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Any Questions?

Email our Partnership Support Team at <u>sales@britishfriendly.com</u> or give us a call on 01234 348 007 and we'll be happy to help.

British Friendly Society Limited is incorporated under the Friendly Societies Act 1992. Registered Office: 45 Bromham Road, Bedford MK40 2AA. Registered No. 392F. It is a member of the Association of Financial Mutuals. British Friendly Society Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority Ref: 110013. Document Reference: MKT000683-001 Version 1